

Web portal caching

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The purpose of this document is to evaluate the available strategies to implement
a custom, single-purpose browser restricted to a single portal website that hosts
several HTML/JS applications.

¹¹ The portal and the visited applications should be available even if no Internet ¹² connection is available.

If a connection to the Internet is available, the locally-stored contents should berefreshed.

Locally-stored copies should be used to speed up loading even when the connec tion to the Internet is available.

The portal and the applications store all their runtime data using the localstorage¹ or IndexedDB² mechanisms and how that is synchronized is out of the scope of this document, which instead focuses on how to manage static assets.

²⁰ How HTTP caching works

²¹ Caching is a very important and complex feature in modern web engines to ²² improve page load time and reduce bandwidth consumption. RFC7234³ defines ²³ the mechanisms that control caching in the HTTP protocol regardless of its ²⁴ transport or serialization, which means that the same mechanisms apply to ²⁵ HTTPS and HTTP2 in the same way.

²⁶ HTTP has provisions for several use cases:

- preventing highly dynamic resources from being cached
- letting clients know for how long is acceptable to use cached data
- optimizing validation of cached entries to skip the download of the bodyi
- ³⁰ if the copy on the client still matches the one on the server
- informing clients about resources that can be safely used even if stale when
 no connection is available and which ones must return an error

¹https://html.spec.whatwg.org/multipage/webstorage.html ²https://www.w3.org/TR/IndexedDB/

³https://tools.ietf.org/html/rfc7234

 $_{\rm 33}$ $\,$ Caching is generally available only for the $_{\rm GET}$ method and is controlled by the

 $_{\rm 34}$ $\,$ server for every single HTTP resource by adding the <code>cache-control</code> header to its

responses: this instruct the client (the web engine) on the ways it can store the

³⁶ retrieved contents and re-use them to skip the download on subsequent requests.

One of the most important uses of the Cache-control header is to disable any kind of caching on highly dynamic generated resources, by specifying the no-store value.

The public and private directives instruct clients that the resource can be stored in the local cache (public also allows for caching in intermediate proxy servers, a feature which is progressively getting obsolete as it conflicts with the confidentiality requirements of HTTPS/TLS).

The Expire header and the max-age directive let the server instruct the client for 44 how long it can consider the cached resource valid. The client can completely 45 skip any network access as long as the cached resource is "fresh", otherwise it 46 has to validate it against the server, but this does not mean that a complete 47 re-download is always needed: using conditional requests, that is using the If-48 Modified-Since or If-None-Match headers to pass the values of the Last-Modified 49 or ETAG headers from the previous request, the dowload of the body is skipped 50 if the values match and only headers will be transferred with a 304 Not Modified 51 52 response.

The HTML5 specification recently introduced the concept of application cache⁴ which caters for an additional, higher-level use case: pro-actively downloading

⁵⁵ all the resources needed by an HTML application for offline usage.

This works by adding a manifest attribute to the <html> element of the main 56 57 application page, and from there indicate the URL of a specially formatted resource that lists all the URLs the client needs to pro-actively retrieve in order 58 to be able to run the application correctly when offline. The caching model 59 used by this specification is somewhat less refined than the one used by the 60 HTTP specification and for this reason it needs some special attention on how 61 to ensure that the application is properly refreshed when changes are made on 62 the server. 63

The more complex and powerful Service Workers⁵ specification is meant to replace this, but it is not supported yet by all modern browsers (works in Firefox and Chrome, WebKit and Edge don't support it yet). The specification has been stable for more than a year, despite not being finalized yet. The WebKit team has not yet shown a clear interest in implementing it, which may be the reason why the specification is still in the current status.

 $^{\rm 4} \rm https://html.spec.whatwg.org/multipage/browsers.html#offline <math display="inline">^{\rm 5} \rm https://www.w3.org/TR/service-workers/$

⁷⁰ Caching in WebKit

⁷¹ WebKit currently has several caches:

- a non-persistent, in-memory cache of rendered pages which is set to 2
 pages if the total RAM is bigger or equal to 512MB
- a non-persistent, in-memory decoded/parsed object cache⁶, set to 128MB
 - if the total RAM is bigger or equal to 2GB and progressively lowered as the amount of total RAM decreases
- a persistent, on-disk resources cache⁷ of 500MB if there are more than
 16GB free on the disk, progressively scaling down to 50MB if less than
 1GB is available.
- ⁸⁰ Those sizes are computed automatically but they can be customized to fit any
- ⁸¹ requirements.

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When a new resource needs to be cached WebKit makes sure that the upper bound is respected and frees older cache entries in a LRU pattern to make enough room to accomodate the resource which is about to be downloaded.

⁸⁵ Downloaded contents to be stored in the on-disk URL cache are directly saved ⁸⁶ in the filesystem, using the normal buffering that the kernel does for every ⁸⁷ application to improve performance and minimize eMMC wear. This is further ⁸⁸ minimized by the fact that only contents marked for caching by the server using ⁸⁹ the appropriate HTTP headers will be cached: highly dynamic contents like ⁹⁰ news tickers won't be marked as cacheable so they won't impact the eMMC at ⁹¹ all.

The application cache is handled separatedly and it is unlimited by default, but this is a setting that can be changed. All the resources are stored in a SQLite database as data blobs, except for audio and video resources where the only the metadata is stored in the database and the contents are stored separatedly.

To use the application cache effectively in WebKitGTK+ some implementation work would be required to limit the maximum size as the WebKit core hooks are currently not used by the WebKitGTK+ port, and the WebKit core itself does not currently provide any expiration policy for the cached contents.

¹⁰⁰ Client/Server implementation strategies

Multiple strategies can be used to implement the previously defined system and affect the design of the client and of the contents offered by the portal server.

⁶https://trac.webkit.org/browser/trunk/Source/WebKit2/Shared/CacheModel.cpp#L83 ⁷https://trac.webkit.org/browser/trunk/Source/WebKit2/Shared/CacheModel.cpp# L158

¹⁰³ Application cache

The main HTML page of the portal links to an appeache manifest that instruct
 the browser to pro-actively fetch all the needed resources.

All subsequent accesses to the portal will be served from the cached copy, regardless of the availability of an Internet connection.

If the portal is accessed when an Internet connection is available, the browser will
retrieve the appcache manifest from the server in the background and check for
modifications: if a new version is detected the portal resources will be refreshed
in the background and will be used for subsequent accesses to the portal.

Each application will have its own appcache manifest, so it will be locally cachedafter the first visit.

To ensure that the portal is available on first-boot even if no Internet connection is available, during the process of generating the system image the browser will be launched using a special mode that will cause it to connect to the portal, populate the application cache and exit as soon as the ApplicationCache::updateready event is fired. An ad-hoc program using WebKit may be used instead of adding a special mode to the browser.

This is the simplest and most portable approach on the client side, as all the caching logic is provided by the portal server using standard W3C mechanisms.

¹²² Custom HTTP application caching server running locally

Alternatively, the browser can be instructed to connect to a custom HTTP proxy server running locally instead of directly to the portal server.

Since TLS authentication cannot work appropriately through proxy servers, it is taken care by the proxy server itself, with the browser talking to the local proxy

¹²⁷ over unencrypted HTTP and the proxy converting HTTP requests to HTTPS.

This means that unencrypted communications will only happen locally between trusted components, while all the network traffic will be encrypted. Just like for any other HTTP error, the proxy can return error pages to the browser in case of TLS error (for instance, if the server certificate is expired) or return cached contents if available.

The custom proxy is then responsible for connecting to the portal server and retrieving updated contents from there, locally caching it with any kind of expiry and refresh policy desired, and processing cached resources when needed, for instance by rewriting links from HTTPS to HTTP.

The browser needs to be configured to reduce its own caching to a minimum,
since the smart proxy already does it.

During the manifactuing process the proxy cache will be preloaded with the
 resources hosted by the portal server.

¹⁴¹ This is the most flexible approach.

Separatedly-maintained locally accessible copy of the portal contents

Instead of having a locally running custom HTTP caching proxy, the portal
contents are stored as plain files on the system. The browser will contain custom
logic to load the local HTML file instead of the portal URL when no Internet
connection is available.

A separate process will periodically compare the locally-stored HTML file and
 resources against the portal server and refresh the local copy.

This is the least flexible choice, and the locally stored copies cannot be used as cache to speed up rendering when the connection to the Internet is available.